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Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re</b>	:
	:
<b>MOTORS LIQUIDATION COMPANY, et al.,</b>	:
<b>f/k/a General Motors Corp., et al.</b>	:
	:
<b>Debtors.</b>	:
	:
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	<b>Chapter 11 Case No.</b>
	<b>09-50026 (REG)</b>
	<b>(Jointly Administered)</b>

**QUARTERLY REPORT OF NOTICED *DE MINIMIS* SALES AND CERTAIN  
NON-NOTICED *DE MINIMIS* SALES CONSUMMATED BY THE DEBTORS  
DURING THE FISCAL QUARTER ENDING SEPTEMBER 30, 2010 PURSUANT TO  
ORDER ESTABLISHING PROCEDURES FOR *DE MINIMIS* ASSET SALES**

**PLEASE TAKE NOTICE THAT** on August 18, 2009, the Court entered the Order Pursuant to 11 U.S.C. §§ 105 and 363 (A) Establishing Procedures for the Disposition of *De Minimis* Assets, and (B) Authorizing the Debtors to (i) Pay Related Fees, and (ii) Assume, Assume and Assign, or Reject Related Executory Contracts or Unexpired Leases [Docket No. 3830] (the “*De Minimis* Asset Sale Procedures Order”).<sup>1</sup> The *De Minimis* Asset Sale Procedures Order authorized the Debtors to implement certain procedures to consummate sales

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<sup>1</sup> Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in *De Minimis* Asset Sale Procedures Order.

of *de minimis* assets outside of the ordinary course of business pursuant to section 363 of the Bankruptcy Code.

**PLEASE TAKE FURTHER NOTICE THAT** pursuant to paragraph 22 of the *De Minimis* Asset Sale Procedures Order, on or before the 30th day after the commencement of each fiscal quarter, the Debtors are required to file and serve on the Creditors' Committee a report summarizing (i) any Noticed *De Minimis* Sales that were consummated pursuant to the *De Minimis* Sale Procedures during the immediately preceding fiscal quarter and (ii) any Non-Noticed *De Minimis* Sales for consideration greater than \$250,000 that were consummated pursuant to the *De Minimis* Sale Procedures during the immediately preceding fiscal quarter.

**PLEASE FURTHER TAKE NOTICE THAT** the Debtors hereby report that no Non-Noticed *De Minimis* Sale for consideration greater than \$250,000 and no Noticed *De Minimis* Sales were consummated during the fiscal quarter ending September 30, 2010.

Dated: New York, New York  
October 29, 2010

/s/ Joseph H. Smolinsky  
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